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*Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE ENTRY OF ORDER  
APPROVING STIPULATION BETWEEN  
DEBTOR, THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS AND  
POWERHOUSE TSSP, LLC RESOLVING  
POWERHOUSE TSSP, LLC'S  
ADMINISTRATIVE CLAIM**

**PLEASE TAKE NOTICE** that on the 5th day of January 2024, the Court entered an *Order Approving Stipulation Between Debtor, the Official Committee of Unsecured Creditors and Powerhouse TSSP, LLC Resolving Powerhouse TSSP, LLC's Administrative Claim* [ECF No. 1567], a copy of which is attached hereto.

Dated this 5th day of January 2024.

**FOX ROTHSCHILD LLP**

By /s/Brett A. Axelrod  
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Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
January 05, 2024

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**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ORDER APPROVING STIPULATION  
BETWEEN DEBTOR, THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS AND POWERHOUSE  
TSSP, LLC RESOLVING  
POWERHOUSE TSSP, LLC'S  
ADMINISTRATIVE CLAIM**

The Court, having reviewed and considered the *Stipulation Between Debtor, the Official Committee of Unsecured Creditors and Powerhouse TSSP, LLC Resolving Powerhouse TSSP, LLC's Administrative Claim* [ECF No. 1564] (the "Stipulation"), a copy of which is attached hereto as **Exhibit A;**

**IT IS HEREBY ORDERED** that:

1. The Stipulation is Approved.
2. TSSP shall be allowed an administrative claim of \$69,000.00 (the "Allowed TSSP Claim") under sections 503(a) and 507(a)(2) of the Bankruptcy Code. The Allowed TSSP Claim shall be deemed "allowed" for all purposes in this Chapter 11 Case.
3. Payment-in-full of the Allowed TSSP Claim shall be made by the Debtor on the Effective Date of the Debtor's First Amended Chapter 11 Plan of Reorganization.
4. This Stipulation shall be binding upon and inure to the benefit of the Debtor, the Debtor's estate, the Committee, TSSP as well as their respective heirs, representatives, predecessors, successors (including any Trust) and assigns, as the case may be. This Stipulation shall be binding on any trustee, or examiner appointed in the Chapter 11 Case and on all other creditors and parties in interest in the Chapter 11 Case.
5. The Parties, the Debtor's Claim Agent and the Liquidating Trustee are authorized to take any and all actions necessary and appropriate to give effect to this Stipulation.

Prepared and respectfully submitted by:

**FOX ROTHSCHILD LLP**

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 1980 Festival Plaza Drive, Suite 700  
 Las Vegas, Nevada 89135  
*Counsel for Debtor*

**EXHIBIT A**

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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**STIPULATION BETWEEN DEBTOR,  
THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS AND  
POWERHOUSE TSSP, LLC  
RESOLVING POWERHOUSE TSSP,  
LLC'S ADMINISTRATIVE CLAIM**

Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-captioned case (the "Chapter 11 Case"), by and through its counsel, Fox Rothschild LLP, the Official Committee of Unsecured Creditors (the "Committee"), by and through its counsel, McDonald Carano LLP and Seward & Kissel LLP, and Powerhouse TSSP, LLC ("TSSP", and together with the Debtor and the Committee, the "Parties"), by and through its counsel FisherBroyles, LLP, stipulate and agree as follows (the "Stipulation"):

**RECITALS**

A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada,

1 commencing the Chapter 11 Case;

2 B. WHEREAS, on July 11, 2023, an *Order Establishing Administrative Claim Bar Date*  
3 *For Filing Proofs Of Administrative Expense Claim And Approving Form, Manner And Sufficiency*  
4 *Of Notice Thereof* [ECF 823] was entered, setting a deadline of July 20, 2023 at 5:00 p.m. (prevailing  
5 Pacific Time) to file a Proof Of Administrative Expense Claim (“Administrative Claim Bar Date”);

6 C. WHEREAS, on July 11, 2023, a *Notice Of Entry Of Administrative Claim Bar Date*  
7 *Order Establishing A Deadline To File Administrative Expense Claims Against The Debtor* [ECF  
8 824] (“Notice Of Bar Date”) was filed setting forth the Administrative Claim Bar Date and related  
9 filing instructions and forms;

10 D. WHEREAS, on July 11, 2023, the Debtor asserts that the Notice of Bar Date was  
11 served on TSSP at the following locations as more fully set forth in the *Certificate Of Service* [ECF  
12 841] filed on July 13, 2023:

13 Power House TSSP LLC  
14 c/o SKR Real Estate Services  
15 9911 Covington Cross Dr. Ste 100  
16 Las Vegas, NV 89144-7033

Power House TSSP LLC  
9911 Covington Cross Dr. #100  
Las Vegas, NV 89144-7033

16 PowerHouse TSSP LLC  
17 c/o FisherBroyles, LLP  
18 Attn: Thomas R. Walker  
19 3340 Peachtree Rd NE Suite 1800  
20 Atlanta, GA 30326

TSSP LLC  
Attn: Ofir Hagay  
9275 Russell Rd Ste 235  
Las Vegas, NV 89148

19 TSSP LLC  
20 c/o FisherBroyles, LLP  
21 Attn: Thomas R. Walker  
22 3340 Peachtree Rd NE Suite 1800  
23 Atlanta, GA 30326

Ofir Hagay  
BDumas@skrres.com

22 E. WHEREAS, On September 22, 2023, TSSP filed an Administrative Claim Form  
23 [Claim 210], therein asserting an administrative claim in an amount of \$325,347.99 for “post-petition  
24 rent and related charges due” incurred by the Debtor for the period of February 7, 2023 through March  
25 29, 2023 (the “TSSP Claim”);

26 F. WHEREAS, on October 20, 2023, TSSP filed a *Motion For Leave To File Late Proof*  
27 *Of Administrative Claim Or, In The Alternative, For An Order Vacating The Administrative Claim*  
28 *Bar Date* [ECF 1415] (“Late Filed Clam Motion”), requesting the “court to allow the late filing of

1 the Administrative Rent Claim, or in the alternative, vacating the Administrative Claim Bar Date  
2 Order...”;

3 G. WHEREAS, the Debtor and the Committee believe that there are grounds to object to  
4 the amount of the TSSP Claim;

5 H. WHEREAS, the Parties believe that a consensual resolution of the TSSP Claim may  
6 avoid litigation and subsequent professional fees and expenses, and reduce the size of the TSSP Claim  
7 for the benefit of the Debtor’s estate and general unsecured creditors; and

8 I. WHEREAS the Parties, having negotiated in good faith and desire to resolve the  
9 Debtor’s concerns and potential objection to the TSSP Claim.

10 NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

11 IT IS STIPULATED AND AGREED that:

12 1. TSSP shall be allowed an administrative claim of \$69,000.00 (the “Allowed TSSP  
13 Claim”) under sections 503(a) and 507(a)(2) of the Bankruptcy Code. The Allowed TSSP Claim  
14 shall be deemed “allowed” for all purposes in this Chapter 11 Case.

15 2. Payment-in-full of the Allowed TSSP Claim shall be made by the Debtor on the  
16 Effective Date of the Debtor’s First Amended Chapter 11 Plan of Reorganization.

17 3. This Stipulation shall be binding upon and inure to the benefit of the Debtor, the  
18 Debtor’s estate, the Committee, TSSP as well as their respective heirs, representatives, predecessors,  
19 successors (including any Trust) and assigns, as the case may be. This Stipulation shall be binding  
20 on any trustee, or examiner appointed in the Chapter 11 Case and on all other creditors and parties in  
21 interest in the Chapter 11 Case.

22 4. Each of the undersigned counsel represents that he or she is authorized to execute this  
23 Stipulation on behalf of his or her respective client.

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5. The Parties, the Debtor's Claim Agent and the Liquidating Trustee are authorized to take any and all actions necessary and appropriate to give effect to this Stipulation.

Dated this 5th day of January 2024.

**FOX ROTHSCHILD LLP**

By: /s/Brett A. Axelrod  
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**SEWARD & KISSEL LLP**

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and

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Unsecured Creditors*